

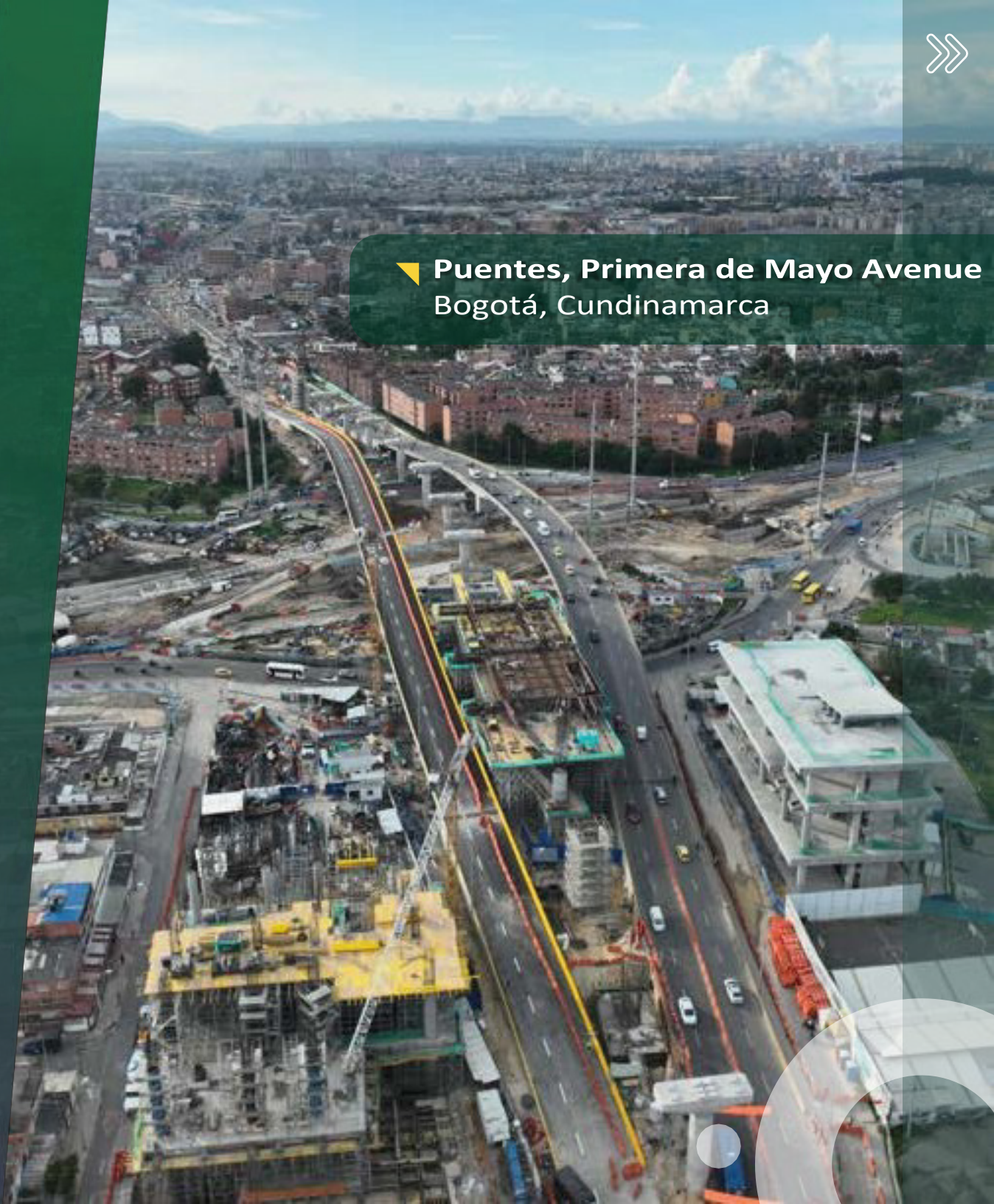
RESULTS
1 is **QUARTER**
2026

May 1–5, 2026

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AÑOS

CC Concreto
Historia que enorgullece, futuro que se construye

▶ **Puentes, Primera de Mayo Avenue**
Bogotá, Cundinamarca





Disclaimer

This document contains forward-looking information regarding Constructora Concreto S.A., based on current conditions, reasonable expectations, and assumptions about the future performance of the business. This information does not constitute a guarantee of results and is subject to risks, uncertainties, and other factors that could cause actual results to differ materially from those presented herein

The projections and estimates are made exclusively as of the date of this presentation, and Constructora Concreto S.A. assumes no obligation to update them, except as required by applicable regulations. Interested parties are advised to consult the public information available from the Financial Superintendency of Colombia.

FACTS HIGHLIGHTS

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Sumapaz Highway
Bogotá - Girardot

Completion and handover of infrastructure projects

Patio Portal El Vínculo

In March 2026, the completion certificate for the construction phase of Patio Portal El Vínculo in Soacha was signed. The project was carried out for the Regional Railway Company (EFR) at a cost of \$259,957 million. With this handover, we begin a 5-year warranty and service level phase.



El Vínculo Portal Yard, Soacha,
Cundinamarca

Guaymaral Avenue

During the first quarter of 2026, we completed the connection between Calle 235 and the Autopista Norte, thereby bringing the entire length of Avenida Guaymaral into operation—a project developed for the Lagos de Torca Trust. The project, valued at \$190,617 million, included the delivery of 1.4 km of roadways, public spaces, and green areas.



Guaymaral Avenue, Bogotá,
Cundinamarca

Primera de Mayo Avenue

During the first quarter of 2026, we delivered the South Bridge at the intersection of Primera de Mayo Avenue and 68th Avenue to Metro Line 1—a 466-meter, three-lane structure. This delivery marks the completion of the main construction works under the contract, which was valued at \$93,846 million.



Bridges on Primera de Mayo Avenue—Bogotá, Cundinamarca

New construction contracts awarded to private firms totaling \$130,584 million

Lógica Urban Planning on Vía 40

Development of the industrial park on Vía 40 for the client Pactia.



Illustrative image - Lógica Vía 40, Barranquilla, Atlántico

Tronex Warehouse, Medellín

Construction of a center for storage and logistics distribution center for the client Tronex.



Illustrative image – Tronex Medellín, Antioquia

Progress in the housing sector

New Launch – Calia (Bogotá)

A VIS development comprising approximately 1,780 units in two phases, with total sales of \$584,797 million and a 20% stake held by Concreto. With this launch, the company’s deed registration plan totals \$1.74 trillion.



Calia - Suba, Portales del Norte - Bogotá

Start of Construction – Treebal (Medellín)

Upper-income housing development comprising 39 units. The project has total sales of \$92,266 million, and Concreto holds a 50% stake.



Treebal - Los Balsos - Medellín

SUMMARY OF RESULTS



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Group 5 - TransMilenio Av. 68
Bogotá, Cundinamarca



Summary of Financial Results for Q1 2026

Revenue 123,188 Q1 2025: 146,252 ↓ 16.0%	Operating Income 17,012 (13.8%) Q1 2025: 20,523 (14.0%) ↓ 17.1%	EBITDA 18,607 (15.1%) Q1 2025: 37,984 (26.0%) ↓ 51.0%
Net Income 9,457 (7.7%) Q1 2025: 18,366 (12.6%) ↓ 48.5%	Financial Debt 235,168 4Q2025: 267,935 ↓ 12.2%	Equity 1,278,213 Q4 2025: 1,268,755 ↑ 0.7%

Explanatory Note on 2025 Results:

- The 2025 results include \$20,628 million in revenue, \$20,593 million in operating income, and \$20,326 million in net income, corresponding to the sale of real estate and assets in the U.S.
- When these figures are normalized, revenue remains unchanged, while operating income and net income grew by 330.5% and 582.5%, respectively

Notes:
-All results are from consolidated cumulative financial information; figures are in millions of COP.
-Figures in parentheses indicate business margins.

Revenue by business unit

Consolidated Revenue
Millions of COP



- The change in revenue from the investment business reflects the effect of the sale of lots and assets by Concreto Estados Unidos in 2025.
- Revenue from construction was higher than in the previous year, primarily due to the faster pace of execution of the Calle 13 Lote 1 project.
- In the housing business, the increase in revenue is due to a higher number of property transfers.

Notes:
All results are based on consolidated financial information
Concreto USA's results, including construction, are reflected in the investment segment.

RUA 19 Apartments
Medellín, Antioquia

BUSINESS RESULTS

BUSINESS



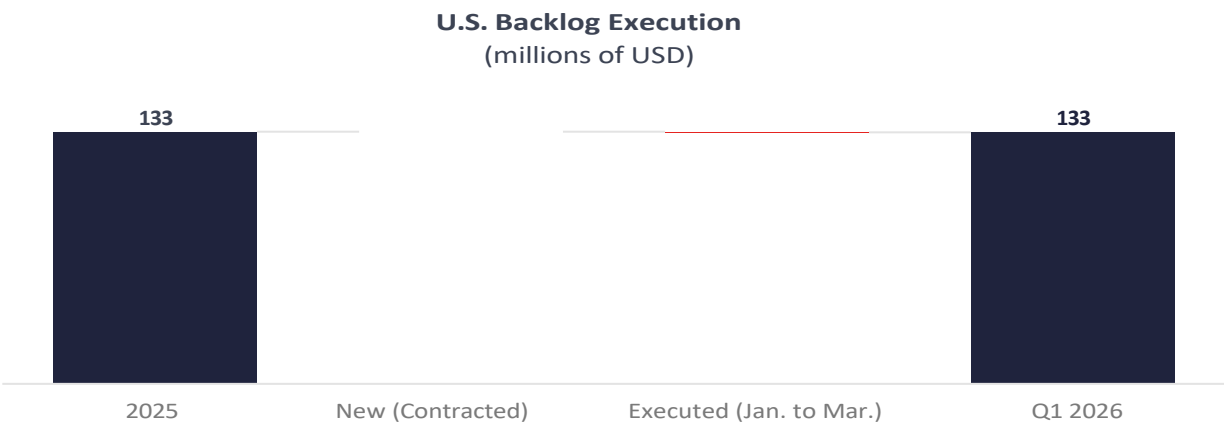
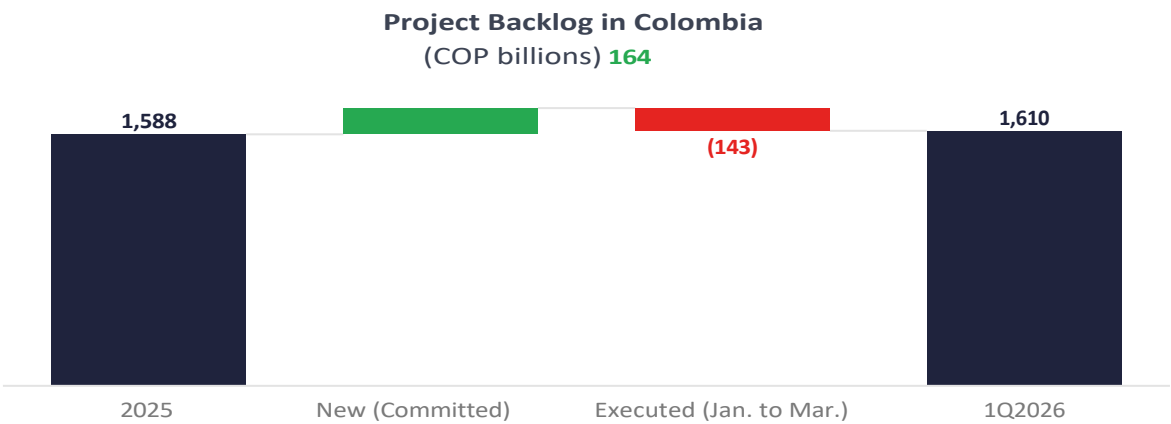
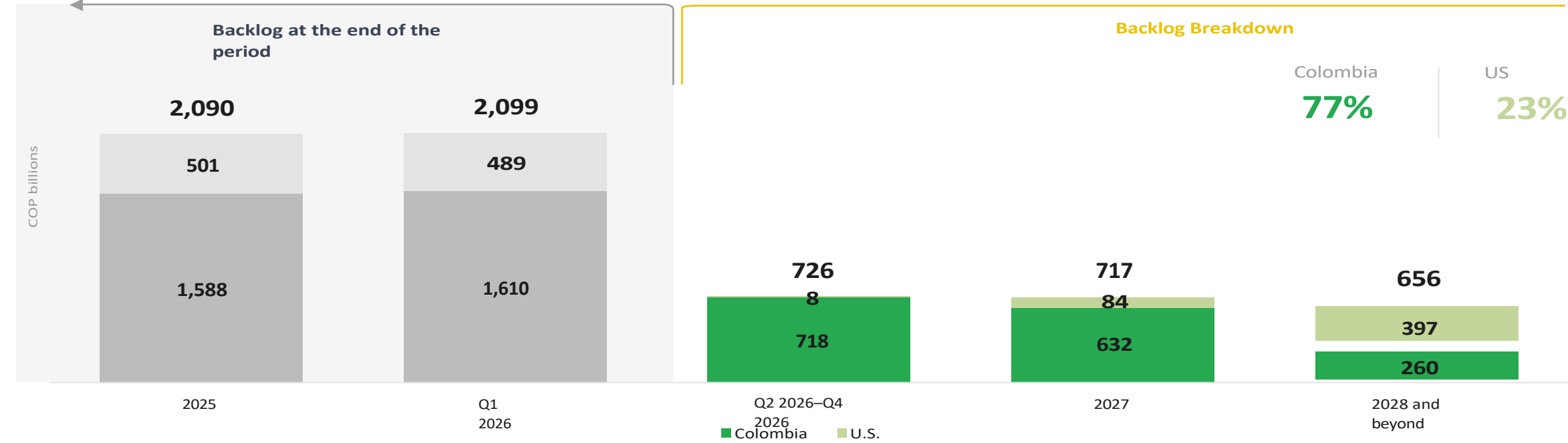
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Infrastructure and Construction Backlog

- Backlog: 2.1 trillion (+0.46% vs. 2025: 2.1 trillion).

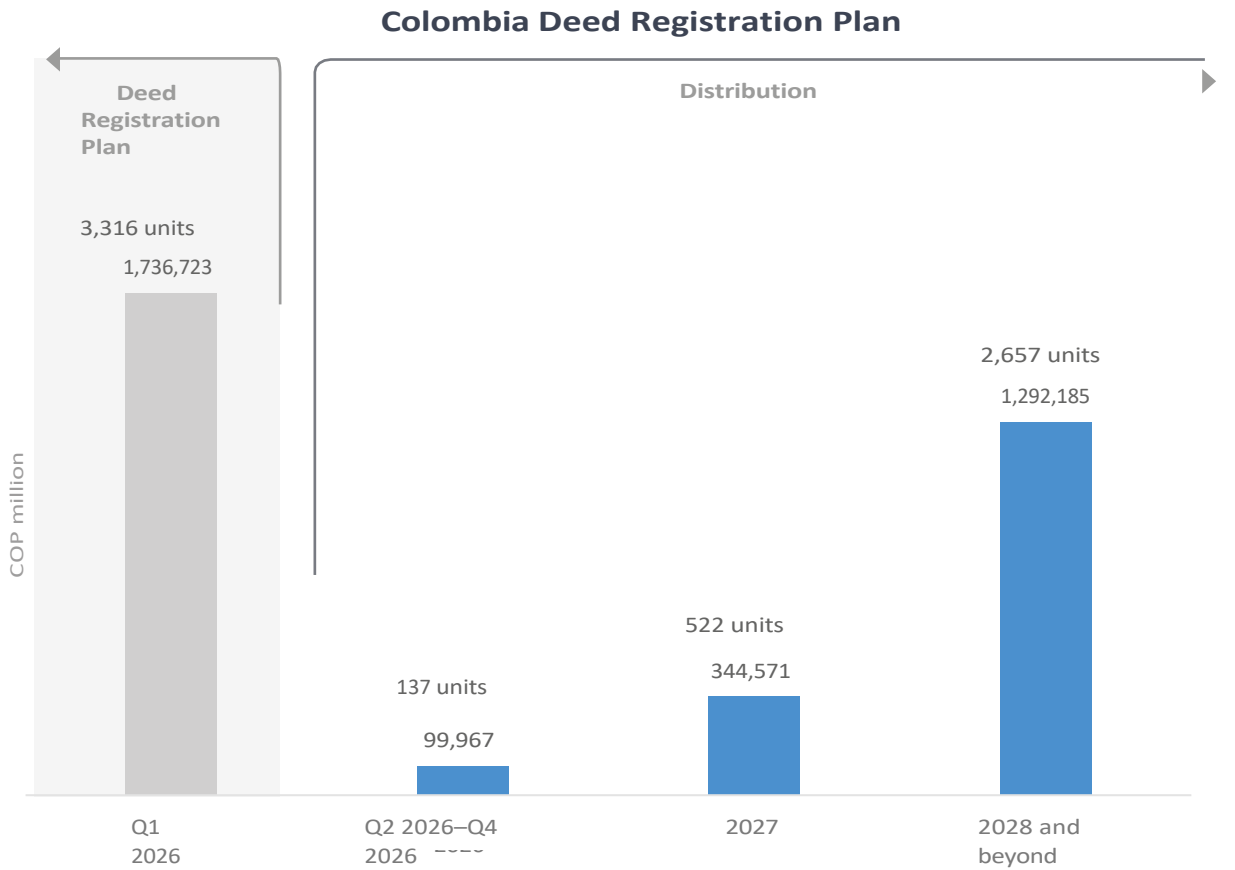


Notes:
Execution includes a change in scope.
The backlog in Colombia includes public, private, and residential construction.

Housing

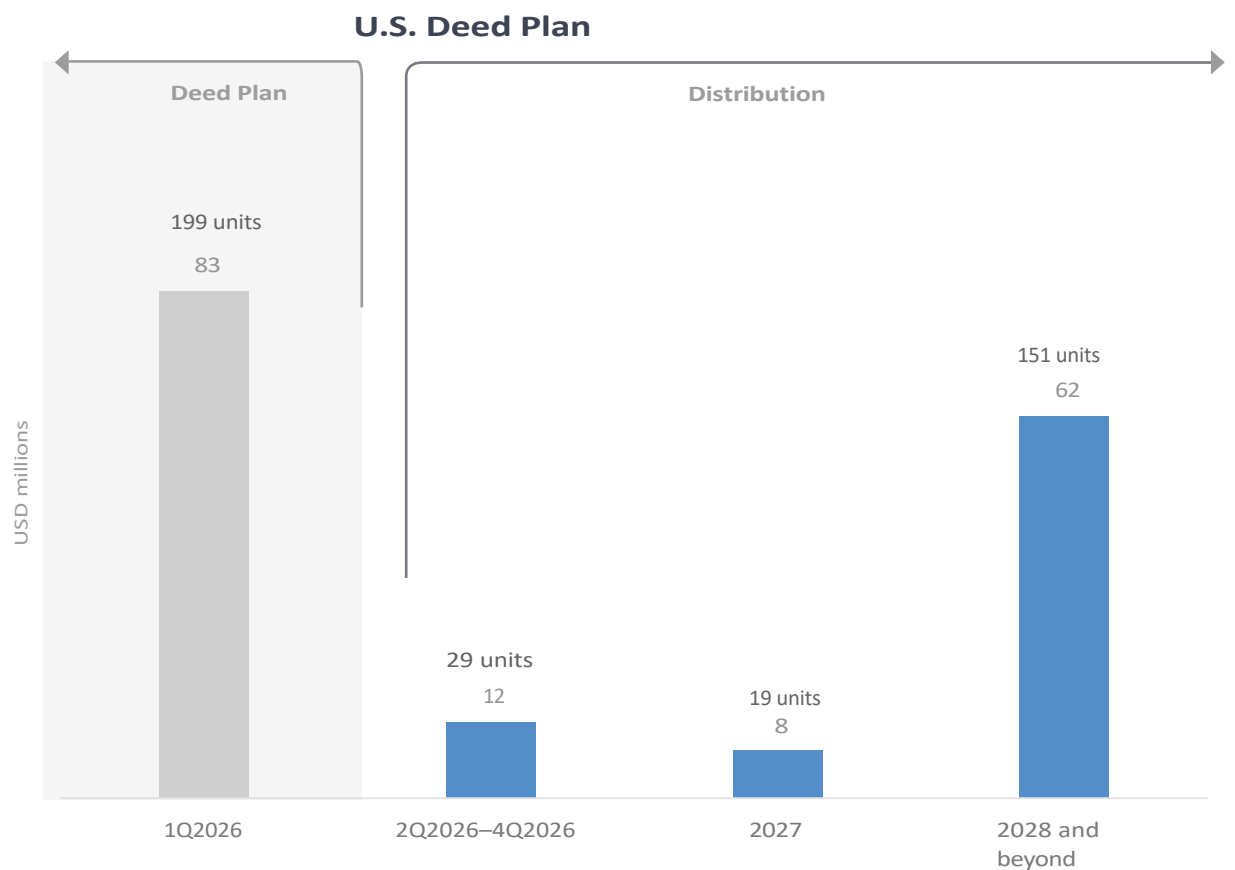
Colombia

- **Sales:** 60,338 million (-4.8% vs. Q1 2025: 63,425 million).
- Concreto managed to increase its market share in the housing segment in Colombia, rising from 1.17% in Q1 2025 to 1.26% in Q1 2026.



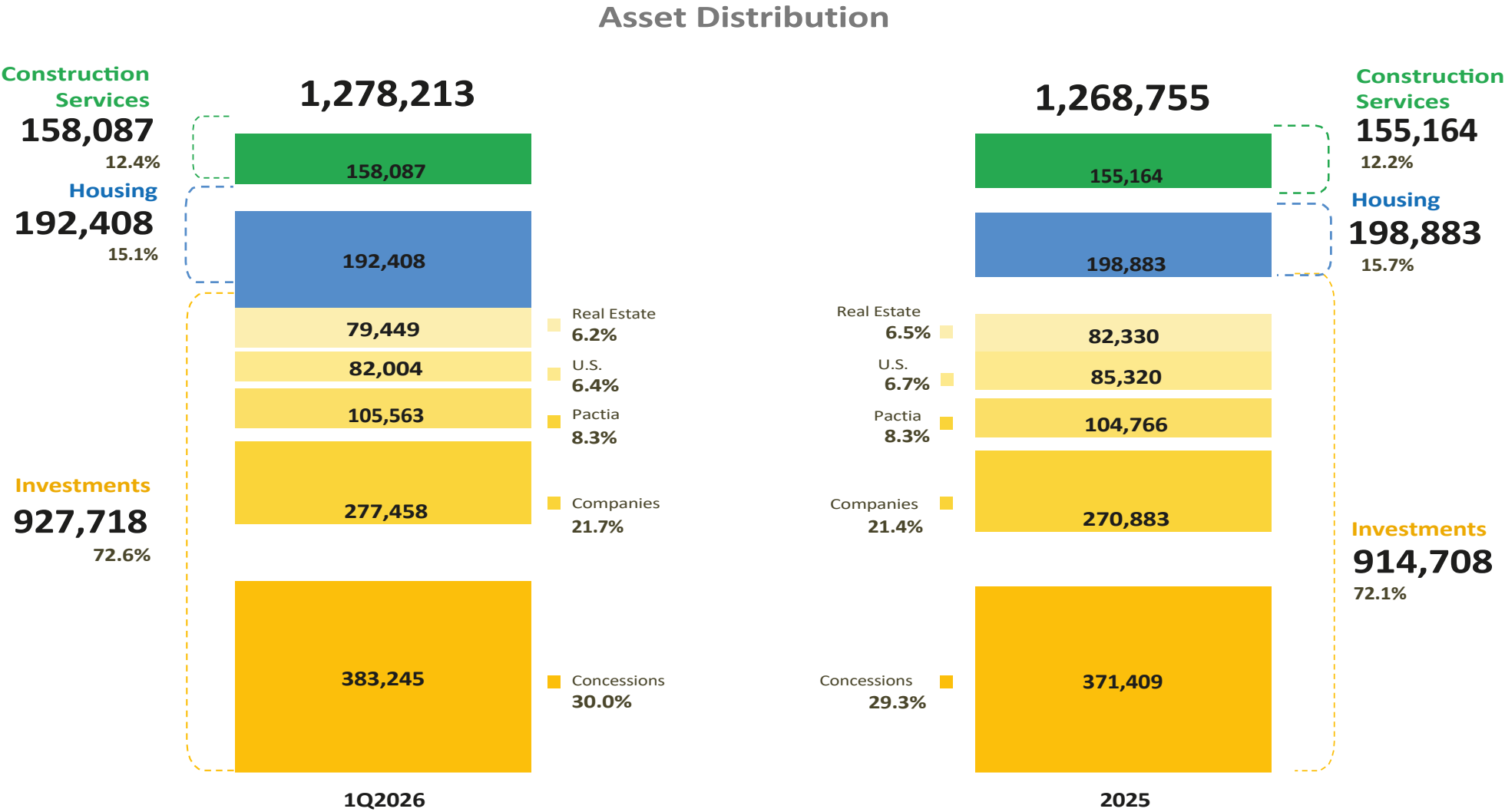
U.S.

- **Revenue:** \$2.4 million (-61.82% vs. Q1 2025: \$6.2 million).
- The decline in sales is due to a decrease in active projects following the sale of lots in 2025 and the completion of projects. No new projects have been started due to a slowdown in the sales market in South Florida.

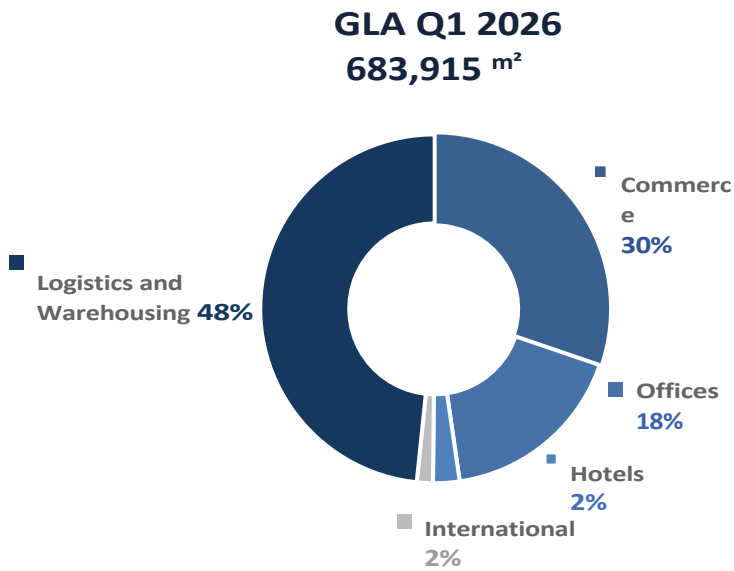
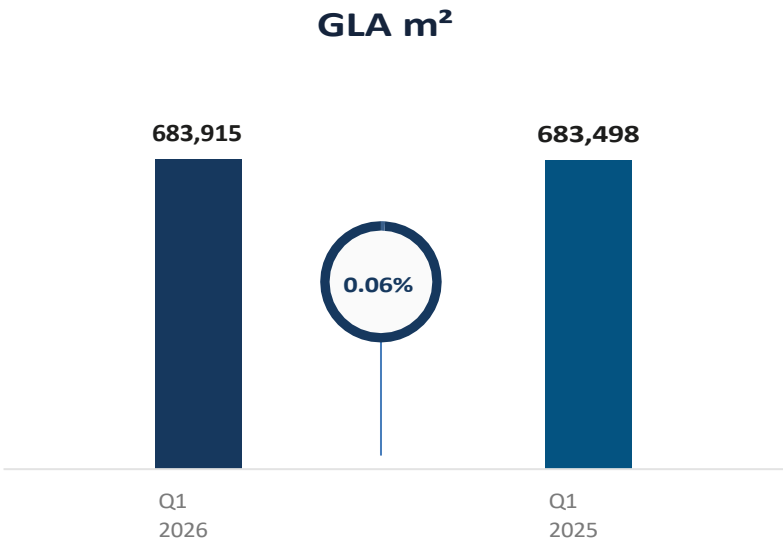
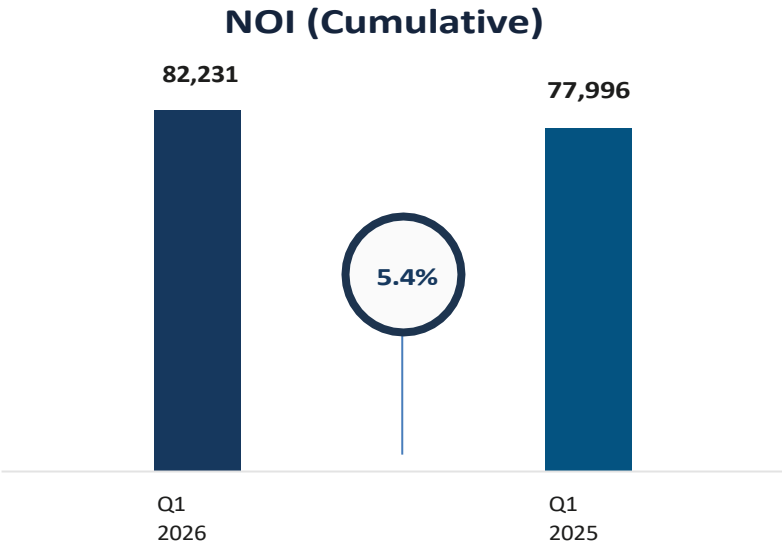


Note: Deed registration includes units to be listed, sold, and registered; units for sale and registration; and units sold and pending registration. The figures presented represent a 100% ownership stake.

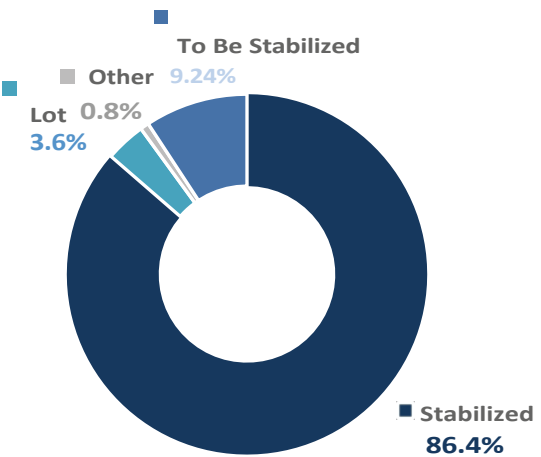
Investments



PACTIA

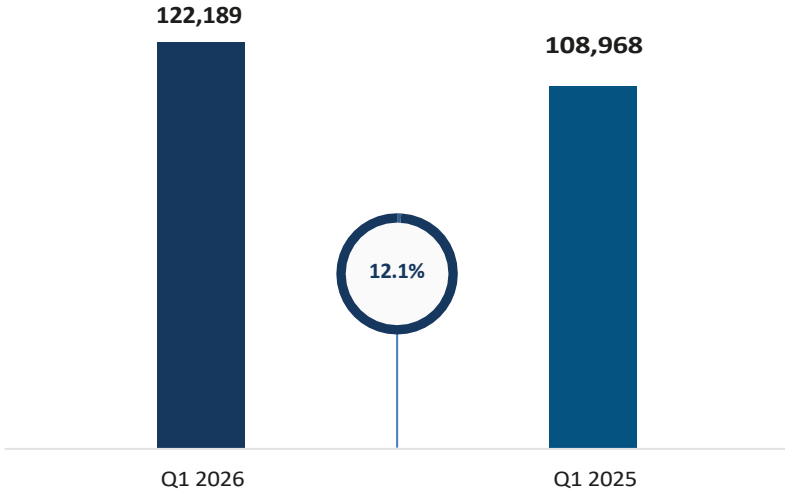


AUM Breakdown by State



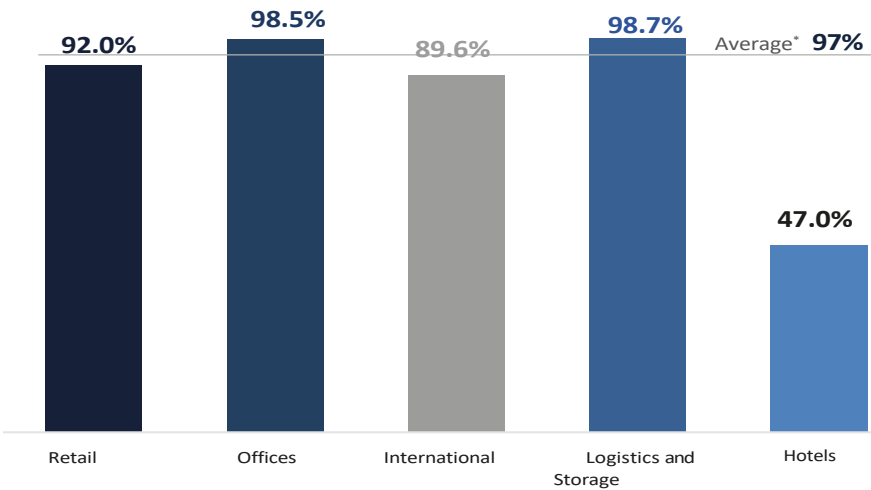
*Including vacancies and projects.

Percentage of Total



CC Share: 4.46%

Occupancy 1Q 2026



* Average excluding hotels

Sumapaz Highway (Highway 40)

- During the year, the construction phase of the contract was completed, which drove growth in traffic on the roads and, consequently, revenue and of EBITDA.
- Upon completion of the construction phase, the concession refinancing process is initiated, subject to two conditions: (i) an increase in toll rates, which has not been achieved due to a property tax liability owed by the ANI, and (ii) the completion of UF2, which did not materialize for reasons beyond the concession’s control—an issue that is also under discussion with the ANI.

Start date:	End Date:	Concreto’s % Stake:
December 2016	December 2046	15.0%

Financial Results			
Millions of COP	Q1 2026	Q1 2025	% Change
Revenue	58,318	22,507	159.1%
EBITDA	25,823	(2,207)	1,269.9%
Average Daily Traffic			
Toll	Q1 2026	Q1 2025	% Change
Chinauta	21,933	16,333	34.3%
Chusaca	26,683	15,764	69.3%
Total	48,615	32,096	51.5%



Note: Cumulative results.

Devimed

- This concession operates under the Guaranteed Minimum Revenue (GMR) scheme, under which the government guarantees a minimum revenue to the concessionaire.
- The decrease in EBITDA is due to lower revenue resulting from a decline in traffic and an increase in provisions related to the settlement of the Concession.
- This year, the concession enters its termination and reversion phase.

Start date: June 1996	End date: July 2026	Concreto's % Stake: 24.08%	
Financial Results			
Millions of COP	Q1 2026	Q1 2025	% Change
Revenue	25,500	31,789	-19.8%
EBITDA	(29,357)	9,991	-393.8%
Average Daily Traffic			
Toll	Q1 2026	Q1 2025	% Change
Guarne	22,840	23,136	-1.3%
Palmas	13,041	13,234	-1.5%
Total	35,881	36,369	-1.3%



DCO

The conditions necessary for the start of the construction phase could not be met, which is why arbitration proceedings are underway with the Antioquia Governor's Office to complete the settlement phase. Closing arguments will be presented shortly.

Concreto holds a 25% stake in the concession.



FINANCIAL RESULTS FINANCIAL

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Group 8 - Transmilenio Av. 68
Bogotá, Cundinamarca



Consolidated Income Statement

Figures in millions of COP	Q1 2026		Q1 2025		Change (%)
Revenue	123,188		146,252		-15.8%
Costs	-106,175		-125,728		-15.6%
Gross profit	17,012	13.80%	20,523	14.00%	-17.1%
Administrative and sales expenses	-7,344		-6,141		19.6%
Personnel expenses	-8,439		-7,641		10.4%
Operating expenses	-15,783	-12.80%	-13,782	-9.40%	14.5%
Other revenue	5,902		13,857		-57.4%
Other expenses	-1,316		-7,602		-82.7%
Other gains (losses)	4,260		5,906		-27.9%
Equity method	3,132		4,760		-34.2%
Operating income	13,208	10.70%	23,661	16.20%	-44.2%
EBITDA	18,607	15.10%	37,984	26.00%	-51.0%
Change	1,200		-400		-399.9%
Financial income	4,649		3,497		32.9%
Financial expenses	1 -2,923		-8,022		-63.6%
Pre-tax profit	16,133	13.10%	18,737	12.80%	-13.9%
Taxes	2 -6,676		-371		1,700.5%
Profit for the period	9,457	7.70%	18,366	12.60%	-48.5%

The results for 1Q2026 continue the positive trend from 2025, achieving strong performance and profitability, even after absorbing the wealth tax of \$5,666 million.

The 2025 results include \$20,628 million in revenue, \$20,593 million in operating income, and \$20,326 million in net income, corresponding to the sale of real estate and assets in the U.S.

When these figures are normalized, revenue remains unchanged, while operating income and net income grew by 330.5% and 582.5%, respectively.

1 There is evidence of a decrease in due to the reduction in debt.

2 The variation in taxes is attributable to the wealth tax.

Consolidated Statement of Financial Position

Figures in millions of COP	Q1 2026		4Q2025	Change (%)
ASSETS				
Cash and cash equivalents	130,860	172,912	-24.32%	-42,052
Trade receivables	432,289	399,667	8.16%	32,622
Accounts receivable from related parties	68,729	61,604	11.57%	7,125
Current inventory	452,947	441,321	2.63%	11,626
Non-current assets held for sale	6,819	7,105	-4.03%	-286
Other current assets	63,678	55,797	14.12%	7,881
Total Current Assets	1,155,322	1,138,406	1.49%	16,916
Investment Properties	60,813	61,083	-0.44%	-270
Property, plant, and equipment	231,765	229,533	0.97%	2,232
Investments in joint ventures and associates	361,020	362,946	-0.53%	-1,926
Other non-current assets	400,872	403,857	-0.74%	-2,985
Total Non-Current Assets	1,054,470	1,057,419	-0.28%	-2,949
Total Assets	2,209,792	2,195,825	0.64%	13,967
LIABILITIES				
Current financial liabilities	134,434	166,341	-19.18%	-31,907
Accounts Payable	253,396	231,382	9.51%	22,014
Accounts Payable to Related Parties	9,815	10,147	-3.27%	-332
Lease liabilities	1,017	2,525	-59.72%	-1,508
Other non-financial liabilities	223,154	206,846	7.88%	16,308
Other current liabilities	80,971	80,699	0.34%	272
Total Current Liabilities	702,787	697,940	0.69%	4,847
Non-current financial liabilities	97,523	97,890	-0.37%	-367
Other non-current liabilities	127,848	127,389	0.36%	459
Lease liabilities	3,422	3,851	-11.14%	-429
Total Non-Current Liabilities	228,793	229,130	-0.15%	-337
Total Liabilities	931,580	927,070	0.49%	4,510
EQUITY				
Net Worth	1,278,213	1,268,755	0.75%	9,458
Total Equity	1,278,213	1,268,755	0.75%	9,458

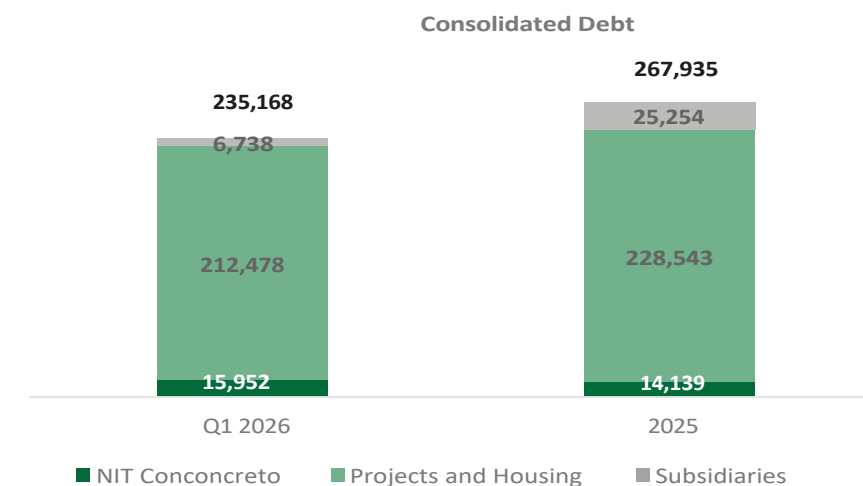
All transactions are within the company's ordinary course of business.

Notable figures include:

① The increase in accounts receivable corresponds to the Lagos de Torca, Primera de Mayo, and Cerromatoso projects. This increase will normalize during the year as the projects are delivered and settled.

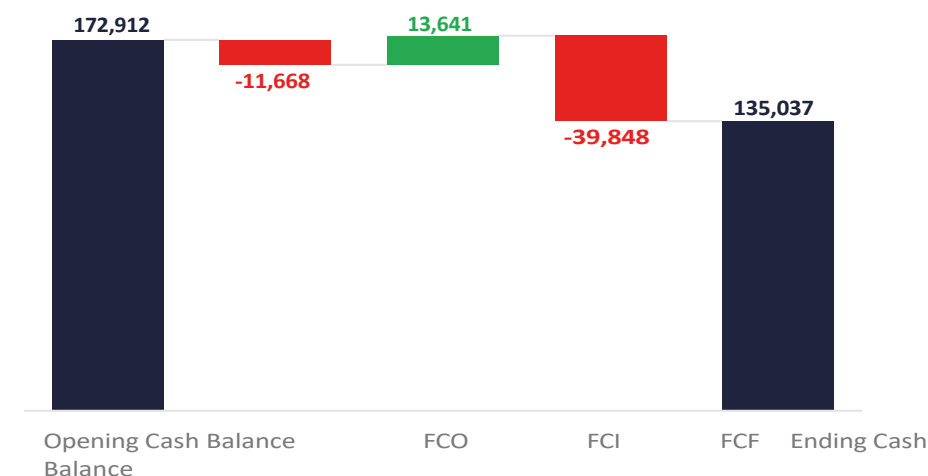
② A decrease in subsidiaries' financial obligations and a lower balance of project and housing debt.

③ The increase in accounts payable is attributable primarily to suppliers.



Consolidated Cash Flow

Figures in millions of COP	Q1 2026	Q1 2025	Change (%)
Profit (Loss)	9,457	18,366	-48.5%
Adjustments for non-cash items	1,455	-5,117	128.4%
Adjustments to non-operating income and expenses	-2,526	3,488	-172.4%
Investment in Working Capital	-18,067	-56,291	67.9%
Income Taxes	-6,360	-6,901	7.8%
Dividends received	3,696	6,525	-43.4%
Other cash inflows (outflows)	677	6	10,761.2%
Cash flows from operating activities	-11,668	-33,697	65.4%
Purchases of PP&E	-4,418	-2,279	-93.9%
Sales of PP&E	1,574	6,614	-76.2%
Investments	1,740	-4,455	139.1%
Divestments	14,745	41,935	-64.8%
Other cash inflows (outflows)	0	0	
Cash flows from investing activities	13,641	41,331	-67.0%
Loan Disbursements	5,245	23,852	-78.0%
Loan Repayments	-38,349	-24,498	-56.5%
Finance Lease Payments	-817	-1,452	43.7%
Interest paid	-5,928	-1,109	-434.5%
Other cash inflows (outflows)	1	-4	-116.1%
Cash flows from financing activities	-39,848	-13,192	-202.1%
Cash flow for the period	-37,875	-5,558	-581.5%
Opening Cash Balance	172,912	166,524	3.8%
Ending Cash Balance	135,037	160,966	-16.1%



During the first quarter of 2026, the company experienced a decrease in its consolidated cash balance of 32,317 million pesos. This decrease is due to:

- A negative operating cash flow, due to working capital investments in various projects.
- A positive investing cash flow, primarily due to the sale of portfolio investments in Concreto LLC to pay off debt.
- Negative cash flow resulting from a reduction in the company's debt level and interest payments.

QUESTIONS AND ANSWERS



Calle 13, Lot 1
Bogotá, Cundinamarca

